Roadmap Conference May 15-17, Portland, OR



Electric Vehicles, EV Charging, and the Future of Transportation Whitaker Jamieson, April 11th, 2023







Forth's mission is to electrify transportation by bringing people together to create solutions that reduce pollution and barriers to access.

OUR FOCUS AREAS

Access to Electric Cars

Forth builds programs for drivers who have traditionally faced the most barriers to electrification.

Access to Charging

Forth is working to make it as easy to charge a car as it is to park a car.





Progressive EV Policy We build influence and knowledge at the national, state and local levels.

Events & Partnerships

Forth convenes diverse stakeholders to collaborate and advance equitable transportation systems.

Access to Emerging Modes

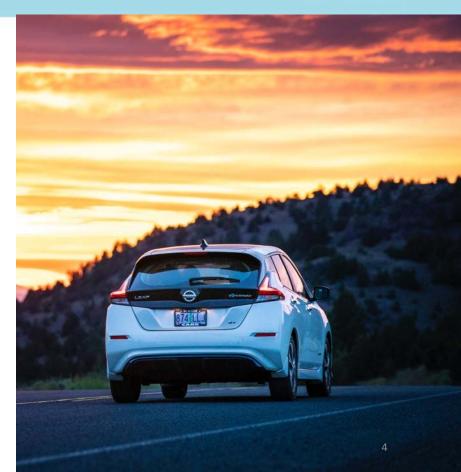
We're increasing access to micro-mobility, electrifying farm equipment, school buses, and supporting e-mobility in lowerincome countries worldwide.

Agenda



- Basics of EVs (30 mins)
- Mini Q/A (10)
- Charging (30 mins)
- Break (10)
- Innovations and Final Q&A (40)





Electric Vehicle Types

- Battery Electric Vehicle
 - 100% electric
 - Plug-in to recharge
 - Ex: Chevy Bolt, Ford Mustang Mach-E, all Teslas (pictured)
- Plug-in Hybrid Vehicle
 - Both electric and gasoline powered
 - Most have an "Electric only" mode
 - Plug-in to recharge, fill tank when needed
 - Ex: RAV4 Prime (pictured), Kia Niro PHEV, Chevy Volt, BMW i3 w/ Range extender







Please raise your hand if you have ridden in an EV?





Please raise your hand if you drive a BEV regularly?





Please raise your hand if you have driven a PHEV?

Some Crossovers here or coming soon







Hyundai Ioniq 5



Blazer EV

Kia EV6



Ford Mustang Mach-E







Polestar 3

Even if the vehicles aren't particularly easy to find in ID, they will be here sooner than you think

Trucks/SUVs here or coming soon

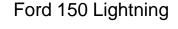




2023-24 Chevrolet Silverado EV



2025 RAM 1500 REV





Rivian R1S SUV



2024 GMC Hummer EV SUV



2024 Kia EV9

Some Vehicle Cost Trends



- 1. Small Battery Entry model vs Longer range (Larger pack) models only available in a higher trim. **Don't trust the "Starting at" phrase**
- 1. Usually AWD option adds \$2500-5000+ and reduces range by 5-10%
- 1. Range, Size, and AWD basically determine price with few exceptions
- 1. Demand > Supply for most vehicles models right now

If you have questions about Vehicle cost trends, write them down!

EV Federal tax credit - for new vehicles

Clean Vehicle Credit

- \$7,500 non refundable tax credit
 - \$3750 domestic battery assembly
 - \$3750 domestic critical minerals
- Types of restrictions
 - Income restrictions
 - \$150,000 individual
 - **\$300,000 household**
 - MSRP caps
 - SUV, pickup truck, van \$80k
 - Sedan/Hatchbacks \$55k

Form	Qualified Plug-In Electric Drive Motor Vehicle Credit (Including Qualified Two-Wheeled Plug-in Electric Vehicles and New Clean Vehicles)				
Internal Revenue Service Go to www.irs.gov/Form8936 to			tax return. actions and the latest informatic	Attachment Sequence No. 69	
Name(s) shown on return			Identifying	number
electri	This credit is for qualified plug-in electric drive motor v ic vehicles acquired before but placed in service in 2022 ctions for vehicle definitions and other requirements. Tentative Credit				
	separate column for each vehicle. If you need more colum dditional Forms 8936 and include the totals on lines 12 an		(a) Vehicle 1	0	b) Vehicle 2
1	Year, make, and model of vehicle	1			
2	Vehicle identification number (see instructions)	2		-	
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3		-	
4a	If the vehicle is a two-wheeled vehicle, enter the cost of the vehicle. If the vehicle has at least four wheels, see instructions	4a			
b	Phase-out percentage (see instructions)	4b		%	%
c	Tentative credit. Multiply line 4a by line 4b	4c			
skip P Part	art II and go to Part III. All others, go to Part II. Credit for Business/Investment Use Part of	Vehi	çle		
5	Business/investment use percentage (see instructions)	5		%	%
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6			
7	Section 179 expense deduction (see instructions) .	7			
8	Subtract line 7 from line 6	8		-	
9	Multiply line 8 by 10% (0.10)	9			
10	Maximum credit per vehicle	10	2,5	00	2,500
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11			
12	Add columns (a) and (b) on line 11	• •	· · · · · · · · · · · · · · · · · · ·	2	
12 13	Add columns (a) and (b) on line 11	partne	rships and S corporations	3	

ork Reduction Act Notice, see separate instructions.

12 Form 8936 (Rev. 1-2023

Cat. No. 37751E



EV Federal tax credit - for used vehicles

Previously Owned Clean Vehicles

- \$4,000 or 30% of the vehicle sale price (whichever is lower)
- Types of restrictions
 - Income restrictions 75k Filing Single | 150k Married
 - Vehicle type
 - 2+ yrs old
 - <14,000 lbs (Class 1-3)</p>
 - <\$25,000
 - Not have previously used the credit (check by VIN)
 - Sold by a dealership
 - Credit can be claimed once every 3 yrs



Form 89366 (Including Qualified Two-Wheeled Plug-in Electric Vehicles and New Uncluding Qualified Two-Wheeled Plug-in Electric Vehicles and New Attach to your tax return. Go to www.frs.dov/Form%006 for instructions and the latest inform				ean		Attachment
	Revenue Service Go to www.irs.gov/Form8936 fo	r instru	ctions and the latest informati	Sequence No. 69 Identifying number		
electr	This credit is for qualified plug-in electric drive motor is vehicles acquired before but placed in service in 202 ctions for vehicle definitions and other requirements. Untrative Credit					
	separate column for each vehicle. If you need more colur dditional Forms 8936 and include the totals on lines 12 an		(a) Vehicle 1		0) Vehicle 2
1	Year, make, and model of vehicle	1				
2	Vehicle identification number (see instructions)	2				
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3				
4a	If the vehicle is a two-wheeled vehicle, enter the cost of the vehicle. If the vehicle has at least four wheels, see instructions	4a				
b	Phase-out percentage (see instructions)	4b		%		
c	Tentative credit. Multiply line 4a by line 4b	40				
Part				~		
5	Business/investment use percentage (see instructions)	5		%		
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6				
7	Section 179 expense deduction (see instructions) .	7				
8	Subtract line 7 from line 6	8				
9	Multiply line 8 by 10% (0.10)	9				
10	Maximum credit per vehicle	10	2,500		2,5	
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11				
12	Add columns (a) and (b) on line 11			12		
13	Qualified plug-in electric drive motor vehicle credit from (see instructions)	partner		13		
14	Business/investment use part of credit. Add lines S corporations, stop here and report this amount on Sc					

Note: Complete Part III to figure any credit for the personal use part of the vehicle.

work Reduction Act Notice, see separate instructions.

1.3 Form 8936 (Rev. 1-2023)

Used BEVs under \$30k





Chevy Bolt EV 238 mile range 2017-2019

Nissan Leaf 150 mile range 2018-19

Hyundai Kona EV 258 mile range 2018-19



Kia Niro EV 238 mile range 2018-19



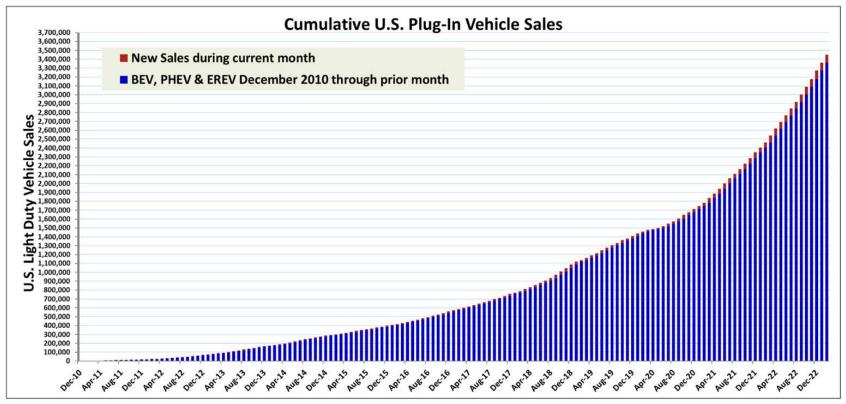
Hyundai Ioniq EV 125 mile range 2018-19 170 miles 2020



2019 Tesla Model 3* 240 mile range 2019

3.5 Million sold since 2010!





Social benefits of EVs



Cleaner Air

• Improved air quality for every EV

Energy Dollars Generally Stay Local

• Electricity is produced locally or regionally

Climate Change Mitigation

• Transportation is the number one source of CO2 emissions in ID and US

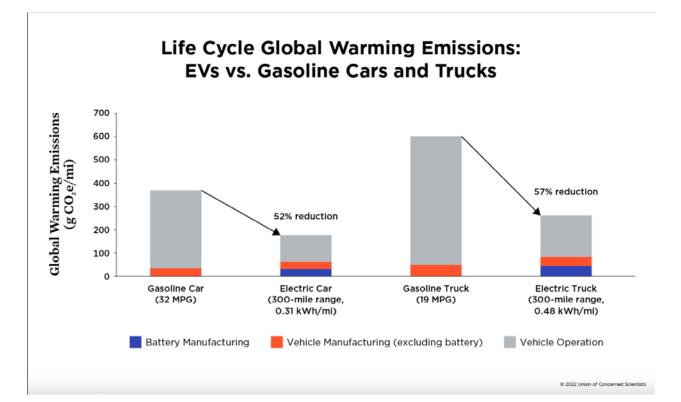
EV Drivers Can Save Money

 Over the lifetime of ownership, EVs can be less expensive than ICE (Internal Combustion Engines)



EVs are Cleaner

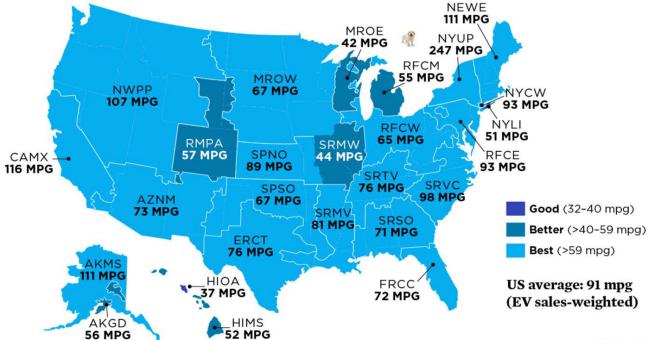




EVs are getting even Cleaner



Comparing Emissions: Driving the Average EV as a Gasoline MPG Equivalent, 2020



Micromobility





Not just 4 wheels



Yard Trucks

Delivery/Box Trucks











EVs are Everywhere

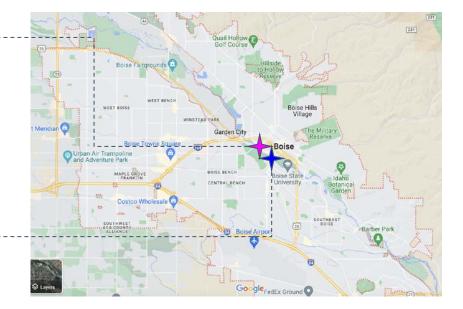




Valley regional transit (introduced in Treasure valley)



Electrified recycling vehicle (by Republic services and City of Boise)



BEVs are cheaper to maintain



BEV maintenance costs **a fraction** of that of gas-powered cars:

- A 2020 Consumer Reports study
 - EVs can cut maintenance
 costs by 50% over similar gas
 cars
- EVs offer solid warranties
 - batteries and electric drivetrains (usually around eight years or 100,000 miles)



EVs are fun to drive!



- •
- Instant acceleration and torque Lower center of gravity for tight handling Quiet
- Regenerative braking





Nothing is Perfect



EVs are still expensive

Public charging experience can be rough (Especially in Rural locations)

Used market not really here yet

Affordable Long Range AWD vehicles

Weather can dramatically impact range

Trends



- 200+ miles of range standard for short-range EVs
- 300+ miles of range standard for longer range EVs
- Towing still a conundrum due to battery size/range/weight/aerodynamics
- Costs of many new vehicles types will remain high for a few more years
- Companies adjusting business model to sell EVs
- Used market will evolve, usually/unfortunately 3+ year lag time from when vehicles are launched
- Vehicle efficiency is key to range and will be prioritized long-term due to impact on range/price





Questions on EVs? Q/A + Mini Break

Up next: Charging Hold your Charging Questions for later!



Please raise your hand if you have used an EV charger?





How many of you have a L2 charger at home?





How many of you have used a DC charger?





How many of you have used a DC charger on a road trip (500+ miles)?





Level Setting for EV Charging

(Pun intended)

Electric vehicle charging - Level 1



- Cable included w/ purchase of car
- 2-5 miles gained per hour of charge (light-duty vehicles)
- Best for
 - Plug-in hybrids
 - Short commutes
 - People that don't drive every day



120 Volt outlet

Standard Port



Electric vehicle charging - Level 2

- 12-40+ miles gained per hour of charge
- Ideal for installation in homes, apartments, or workplace



240 Volt Outlet or Hardwired Standard Port

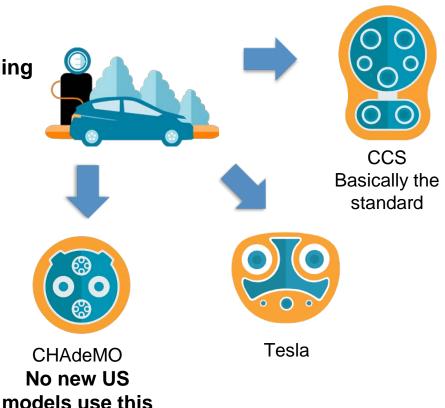




DC Fast charging (Level 3)



- Fleet or Public Infrastructure
- 10->80% in 15-60 minutes depending
 - Charger's Max charging speed
 - Vehicles Max charging speed
 - State of charge start/stop
 - Battery management System factors
 - Temperature of battery
 - Ambient Temperature



Slowest	_		→ Fastest
Level	Level 1	Level 2	DC Fast Charging
Use Case	Home	Home/Work/Public	Public
Power	<2 kW (Usually 1.2 kW)	2.4 - 19.2 kW (Usually 6.7 kW)	25 - 350 kW (Usually 150, 50, or 250 kW respectively)
Plug Shape (Into Vehicle)	J1772	J1772	CCS CHAdeMO Tesla
Outlet Shape	120 V	240 V	Electric Vehicle Supply Equipment (EVSE)
Cost	\$	\$\$	\$\$\$\$

Chevy Bolt EUV Display





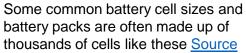
KiloWatts (kW) - measure of power

Electric motors are super efficient (90%+) and they work as generators when going downhill or slowing down

Some "math stuff" for those that want it

- Miles per kilowatt-hour is equivalent to miles per gallon
- Most vehicles have between 40 and 120 kWh battery packs
- Most efficient sedans/hatchbacks get 5+ miles per kWh
- Least efficient trucks/SUVs are getting 2 miles per kWh
- When you go uphill you may be getting ½ mile per kWh or worse, but going downhill your efficiency can be extremely high due to recharging the battery







Charging use cases put simply



Single Family Homes-L1/L2

Multi-Family Homes- L2 but it can depend on electrical configuration

Public charging-L2/DC

Destination-L2

Workplace- L1/L2 (very unusual cases DC)

Corridor charging-DC

Fleet (depends on fleet vehicles/use profile)



It is all about how long the car is parked for

Find Public Charging Stations







PlugShare (Website & App)

ChargeHub

(Website & App)

Q Enter Location

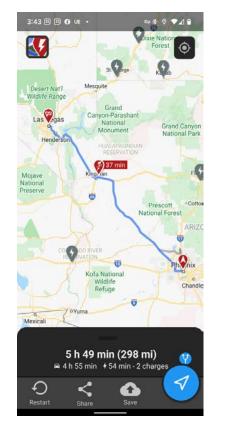
Chargeway (App only) Public EV Charging Companies have **phone apps** that can be used to find chargers and start charging sessions

Travel longer distances



Apps like <u>A Better Route Planner</u> or <u>Chargeway</u>

- Plan longer trips and see charging times
- How long to expect to be charging





How to use a charger?



- 1. Read instructions at site
- 1. Using Phone apps
 - a. Download app
 - b. create an account and card details
- 1. When in doubt, plug in charger and start the charge through the phone app
- 1. Check that you're starting the charge on the right charger (find charger ID to help with this)
- 1. Sometimes chargers will need rebooting, in which case a phone call may be required
 - a. Check charger for phone number



The Future will be better



Plug and Charge Protocols (Like what Tesla already has)

Simply plug in and charging will start quickly and account associated with the car will be billed



EV Charging Tax Credits

Alternative Fuel Vehicle Refueling Property Credit



For Individuals:

- Beginning January 1, 2023
- Purchase qualified equipment may receive a tax credit of up to \$1,000
- Non refundable
- You must file your taxes to claim the credit

Talk with a Tax expert to learn more

epartn	wary 2023) and of the Treasury lowenue Service Go to www.irs.gov/Form8911 for instructions and the latest information.			Attachment Seguence No. 1
	shown on return		Identifyi	ng number
Par	Total Cost of Refueling Property			
1	Total cost of qualified alternative fuel vehicle refueling property placed in service during the	e tax		
	year (see What's New in the instructions)		1	
art	Credit for Business/Investment Use Part of Refueling Property			
2	Business/investment use part (see instructions)		2	
3	Section 179 expense deduction (see instructions)		3	
4a	Subtract line 3 from line 2		4a	
b	Enter any amount included on line 4a attributable to property placed in service after 2022 as	part		
	of a project subject to project requirements that were not met (see instructions)		4b	
c	Subtract line 4b from line 4a	• •	4c	
5a	Multiply line 4b by 6% (0.06)	• •	5a	
b	Multiply line 4c by 30% (0.30)	• •	5b	
C	Add lines 5a and 5b	• •	5c	
6	Maximum business/investment use part of credit (see instructions)	• •	6	
7	Enter the smaller of line 5c or line 6	• •	7	
8	Alternative fuel vehicle refueling property credit from partnerships and S corporations	(see		
	instructions)	• •	8	
9	Business/investment use part of credit. Add lines 7 and 8. Partnerships and S corporat stop here and report this amount on Schedule K. All others, report this amount on Form 3800,			
	III, line 1s		9	
art				
0	Subtract line 2 from line 1. If zero, stop here; do not file this form unless you are claiming a c	redit	4	
	on line 9	• •	10	
1	Multiply line 10 by 30% (0.30)	• •	11	
2	Maximum personal use part of credit (see instructions)	• •	12	
3	Enter the smaller of line 11 or line 12	• •	13	
14	Regular tax before credits:			
	 Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 10, and Schedule 2 (Form 1040) line 2 		14	
	line 16, and Schedule 2 (Form 1040), line 2.	• •	14	
5	Other filers. Enter the regular tax before credits from your return. J Credits that reduce regular tax before the alternative fuel vehicle refueling property credit:			
a	Foreign tax credit			
b	Certain allowable credits (see instructions)			
c	Add lines 15a and 15b		15c	
6	Net regular tax. Subtract line 15c from line 14. If zero or less, enter -0- and stop here; do no	t filo	100	
-	this form unless you are claiming a credit on line 9	< md	16	
7	Tentative minimum tax (see instructions):			
-	Individuals. Enter the amount from Form 6251, line 9.			
	Other filers. Enter the tentative minimum tax from your alternative minimum tax		17	
	form or schedule.			
8	Subtract line 17 from line 16. If zero or less, stop here; do not file this form unless you	are		
-	claiming a credit on line 9		18	
9	Personal use part of credit. Enter the smaller of line 13 or line 18 here and on Schedule 3 (f	form		
	1040), line 6; or the appropriate line of your return. If line 18 is smaller than line 13,			

Alt Fuel Refueling Property Credit–Businesses (+ other orgs)

- Beginning January 1, 2023
- Nonrefundable
- Eligible for a tax credit
 - 6% or up to \$100,000 per port so long as:
 - Property subject to depreciation
 - 30% (or up to \$100,000) if:
 - Prevailing Wages
 - % of work done by apprentices
 - Location specific
 - Not an urban area
 - Poverty rate is at least 20%
 - median family income is less than 80% of the state median family income level

Talk with a Tax expert to learn more

	nuary 2023) Attach to your tax return.		Attachment Seguence No. 15
_	Revenue Service Go to www.irs.gov/Form8911 for instructions and the latest information.		
ame(s)	shown on return	Identifyi	ng number
Part	Total Cost of Refueling Property		
		-	
1	Total cost of qualified alternative fuel vehicle refueling property placed in service during the tax vear (see What's New in the instructions)	1	
Part		1	
2	Business/investment use part (see instructions)	2	
3	Section 179 expense deduction (see instructions)	3	
4a	Subtract line 3 from line 2	4a	
	Enter any amount included on line 4a attributable to property placed in service after 2022 as part	40	
b	of a project subject to project requirements that were not met (see instructions)	4b	
с	Subtract line 4b from line 4a	40	
5a	Multiply line 4b by 6% (0.06)	5a	
b	Multiply line 40 by 30% (0.30)	5b	
č	Add lines 5a and 5b	5c	
6	Maximum business/investment use part of credit (see instructions)	6	
7	Enter the smaller of line 5c or line 6	7	
8	Alternative fuel vehicle refueling property credit from partnerships and S corporations (see	_	
-	instructions)	8	
9	Business/investment use part of credit. Add lines 7 and 8. Partnerships and S corporations,		
	stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part		
	III, line 1s	9	
Part	Credit for Personal Use Part of Refueling Property		
10	Subtract line 2 from line 1. If zero, stop here; do not file this form unless you are claiming a credit		
	on line 9	10	
11	Multiply line 10 by 30% (0.30)	11	
12	Maximum personal use part of credit (see instructions)	12	
13	Enter the smaller of line 11 or line 12	13	
14	Regular tax before credits:		
	 Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, 		
	line 16, and Schedule 2 (Form 1040), line 2.	14	
	 Other filers. Enter the regular tax before credits from your return. 		
15	Credits that reduce regular tax before the alternative fuel vehicle refueling property credit:		
a	Foreign tax credit		
b	Certain allowable credits (see instructions)		
c	Add lines 15a and 15b	15c	
16	Net regular tax. Subtract line 15c from line 14. If zero or less, enter -0- and stop here; do not file	40	
	this form unless you are claiming a credit on line 9	16	
17	Tentative minimum tax (see instructions):		
	Individuals. Enter the amount from Form 6251, line 9.	47	
	Other filers. Enter the tentative minimum tax from your alternative minimum tax i form or schedule.	17	
	,		
18	Subtract line 17 from line 16. If zero or less, stop here; do not file this form unless you are claiming a credit on line 9	18	
		18	
19	Personal use part of credit. Enter the smaller of line 13 or line 18 here and on Schedule 3 (Form 1040), line 6); or the appropriate line of your return. If line 18 is smaller than line 13, see		



Break

Up next: Questions and Innovations



What are some topics you'd like to hear more about?



Charging Use Cases

Charging at Single Family Homes



L1 or L2 chargers

- Need access where you are parked
- Outlet or Hardwired
- Factors to consider, while choosing the right home charger
 - Hardwire/Plug-in
 - Length of cable
 - Size
 - Weatherproofing if outdoor
 - Features
 - UL Listed



Multi-Family Charging





- Hard to want to buy an EV if you don't know where you're going to charge it
- People want to charge where they park
- Many barriers such as
 - Parking
 - Electrical access
 - Electrical Capacity
 - Internet signal
 - Billing
 - Appropriately allocating costs

Workplace Charging



- Workplace charging implementation
 - Employee amenity
 - Can double for Fleet charging when not used by employees
 - Customers
- Resources on planning, organizing, and executing successful and educational workplace charging events in the <u>Clean Cities Workplace Charging</u> <u>Toolkit</u>.

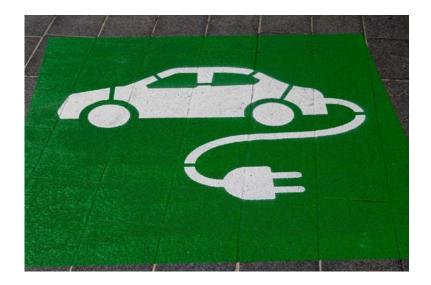


Public Charging Overview



• Level 2 or DC fast charging

- Should be deployed based on community needs
- At destinations like business or neighborhood parks
- Along highway corridors or at urban charging hubs
- Builds range security (as opposed to range anxiety)
- Destination charging can sometimes be public charging



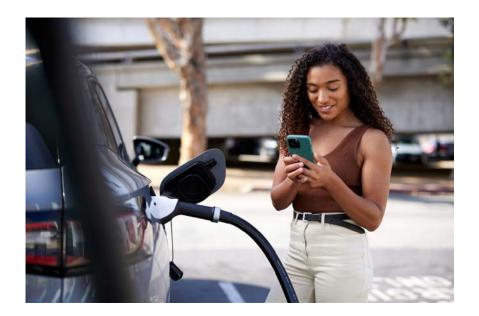
Corridor Charging



Primarily DC chargers

Best for:

- Long distance trips
- Regular mid-distance trips
- If you live nearby, backup for a lack of access to chargers at SF or MF homes



Light Duty VS Heavy Duty Charging Locations



Key differences are

- More space needed
- Turning Radiuses
- Charging speeds
- Utility infrastructure
- Battery storage
- Faster Charging speeds (MegaWatt Charging Standard-MCS)







Vehicle to X Vehicle to Grid V2Load V2Home V2Building V2Vehicle

When your vehicle can export power at high levels, what will you do?

MCS-MegaWatt Charging Standard



Still in the works Up to 4.5MW per port

Ships Airplanes Semi trucks Construction Mining More



Do our public spaces magically become greenified with perfectly located chargers wherever people want them?

Where do chargers need to be? Where should they not be?

Let's not install chargers we're going to need to rip out in a few years, right?



Roadmap Conference May 15-17, Portland, OR



ENABLING COMMUNITY ACCESS TO CHARGING FUNDS



- If the groups with the most barriers receive public investments, everyone benefits
- Under a grant from the GM Climate Fund, Forth is helping communities access this generational investment
- Make sure the money is spent efficiently and in ways that center equity
- Matchmaking partners and funding sources
- Educating local governments excited about applying
- Forth workshop to help communities win federal TE funding May 15: <u>https://www.roadmapforth.org/rm23/workshop</u>





20 TO EMISSION

QUESTIONS?

WhitakerJ@ForthMobility.org